Barbara Loder



FINANCIAL MANAGEMENT (60%)

IN Production achievement versus quota ME Account Penetration, Sales activity

EE Fiscal responsibility/budgets

ME Understanding and knowledge of Future Group Revenue Targets

Percentage Earned: 40%

Rating: Improvement Needed

Comments:

Production for the first half of 2001 at 78.8% or \$3.2 million in-group revenues. Second half of year need to increase sales activities with existing accounts and develop new business. Need to be creative in executing sales plan, as budget restrictions will remain in place.

BUSINESS RELATIONSHIPS (20%)

EE Customer Relationships

ME Field Relationships/All levels

EE NSO Relationships/Employee Relationships

ME Customer event participation

ME Conflict resolution

Percentage Earned: 16%

Rating: Exceeds Expectations

Comments:

Barb it is evident that you have solid relationships with your customer base. With new staff coming to NSF be receptive to them as they look to the established players for guidance. With the slow down in the economy, do not get caught up with negative tones about being able to do one's job.

ADMINISTRATIVE (10%)

EE Timeliness of projects and/or reports

ME Accuracy/updating of Organizations and comments

EE Efficient use of time and resources

ME Booking updates

Percentage Earned: 8%

Rating Earned: Exceeds Expectations

Comments:

Good job with your monthly reports. Do not be "light" with details of what is taking place with your accounts. Focus will be on discovering new business. Further work is needed on keeping contract profiles are updated.

PROFESSIONAL/PERSONAL DEVELOPMENT (10%)

IN Industry/community Networking

ME Involvement in Industry and/or Hyatt Events
ME Personal and Professional Education/Training

ME Mentors/Leadership

Percentage Earned: 6% Rating: Meets Expectations

Comments:

Second half of year focus will be to get your customers to the scheduled Hyatt events. Did not see any mention of industry events in your month end reports. Need to increase level of visibility at appropriate industry events. Look forward to hearing how your mentor program is going (be sure to include in month end report).

DIRECTOR'S DISCRETION (BONUS 10%)

(I.e. team player, ethics, loyalty, initiative, book direct, etc.)

Percentage Earned: 8%

Comments:

Barb you have the reputation as a team player, hard working and ethical. Great job with book direct business at 86% for the first half of 2001. When you have issues, be sure and bring them to my attention so I can deploy the proper resources.

Proposed Goal Review

Barbara, for the second half of 2001 I want you to focus on the following:

- Achievement of Quota
- Increase amount of sales activities. Focus on prospecting/profiling of accounts.
- Continue to update and maintain accurate profiles in Envision for your "Key Contacts" and Organizations.
- Get more of your customers to Hyatt Events

Overall Rating: Meets Expectations